

# Canadensys

## Mobilizing biodiversity data across Canada

Peter Desmet & Anne Bruneau



A network  
Of people and collections

# Academic

11 universities, 5 botanical  
gardens & 2 musea



# Headquarters

Université de Montréal  
Biodiversity Centre

35+ researchers

Mainly systematists

A map of Canada where the provinces and territories are shaded in two colors: a light grey for the western and northern parts, and a medium green for the southern and eastern parts. The green shading covers most of the country, except for the Yukon, Northwest Territories, Nunavut, and the northern portions of Alberta, Saskatchewan, Manitoba, and Ontario.

**30 collections**

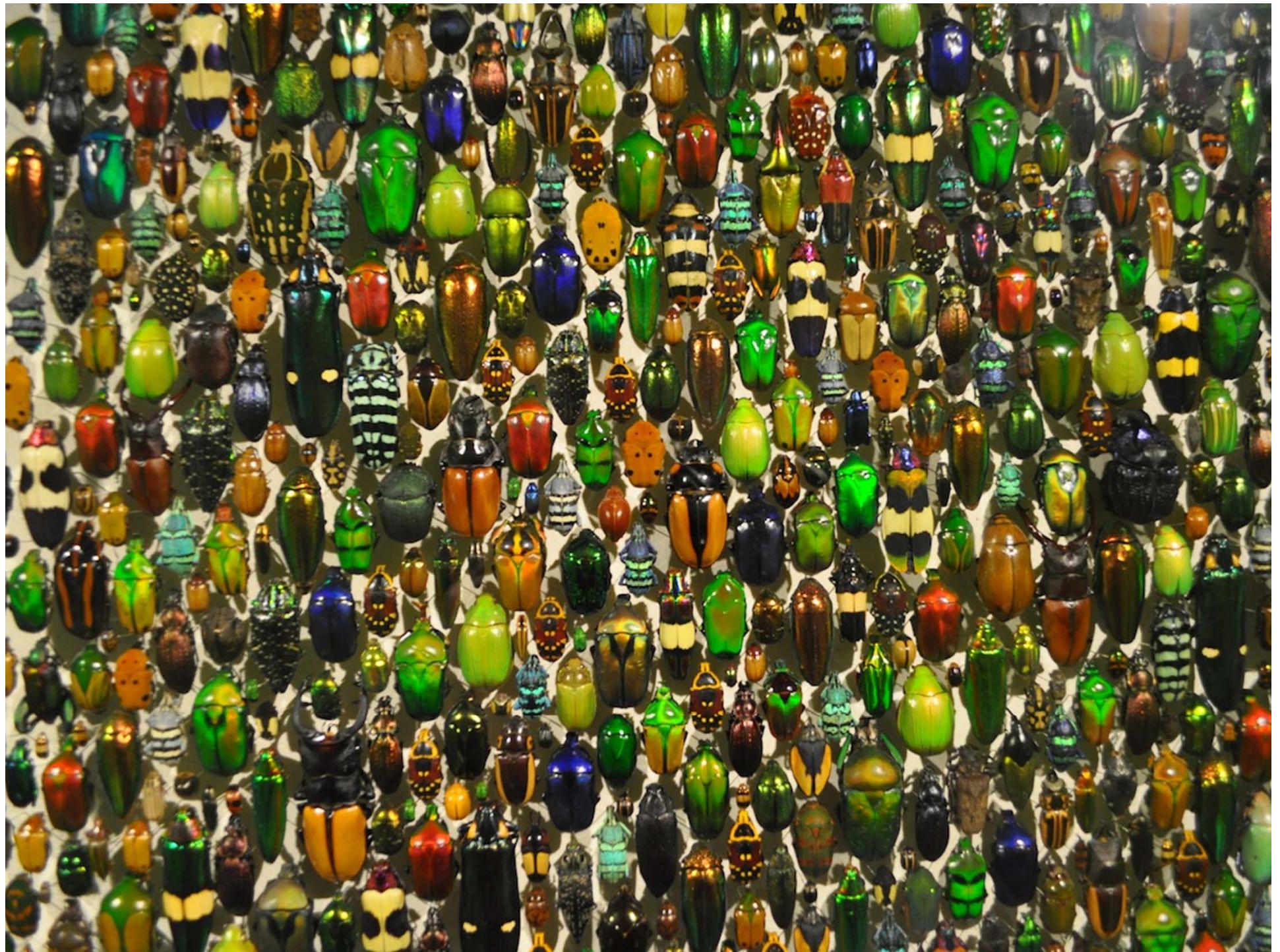
Plants, insects and fungi



8 entomological collections

**13 mil. specimens**

**2 out of 3 are insects**



# Goal

Mobilize 3 million specimen  
records (20%) by 2013

# Why?

Specimen data are incredibly useful

# Primary data

What, when, where and who  
of a species

Canada's natural history collections represent a vast source of biodiversity information. Allowing increased access to that information for all its users in academia, government, and non-governmental and private sectors will greatly enhance our knowledge generating capacity in many, if not all, areas of life and environmental sciences. A broad variety of life science fields are highly dependent on access to quality biodiversity information, ranging from taxonomy, botany, zoology, etc., to large scale ecology projects and environmental research (e.g., invasive species, climate change, habitat loss), forestry and agricultural research, and research on food, bioproduct, bioprocess and drug discovery and development. Access to these data will also increase our ability to: manage our natural resources sustainably; mitigate and adapt to environmental changes; ensure that essential ecological services are maintained and species-at-risk protected; and support a range of important regional, national and international science initiatives (Council of Canadian Academies, 2010). Finally, access to quality biodiversity information is essential for clear, science-based policies and regulations and to streamline environmental assessments and permit permissions. This is necessary to minimize uncertainty, to provide innovative, evidence-based solutions for natural resource industries while ensuring an appropriate balance between socio-economic costs and environmental protection.

# We need data to answer questions

How?

Collect  
Prepare  
Digitize  
Standardize  
Publish  
Aggregate  
Download  
Use

Collect  
Prepare  
Digitize  
Standardize  
Publish  
Aggregate  
Download  
Use

# Digitize

In each individual collection (2 years)

Share experience & best practices

[bit.ly/Canadensys-forum](https://bit.ly/Canadensys-forum)

Time consuming!  
Imaging + citizen science?  
Get metadata first?  
Georeferencing?

[bit.ly/mt-inventory-blog](https://bit.ly/mt-inventory-blog)

Collecting  
quantitative metadata  
by counting all specimens in a  
herbarium

Peter

Desmet



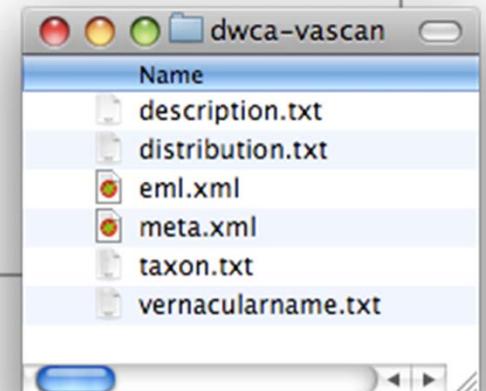
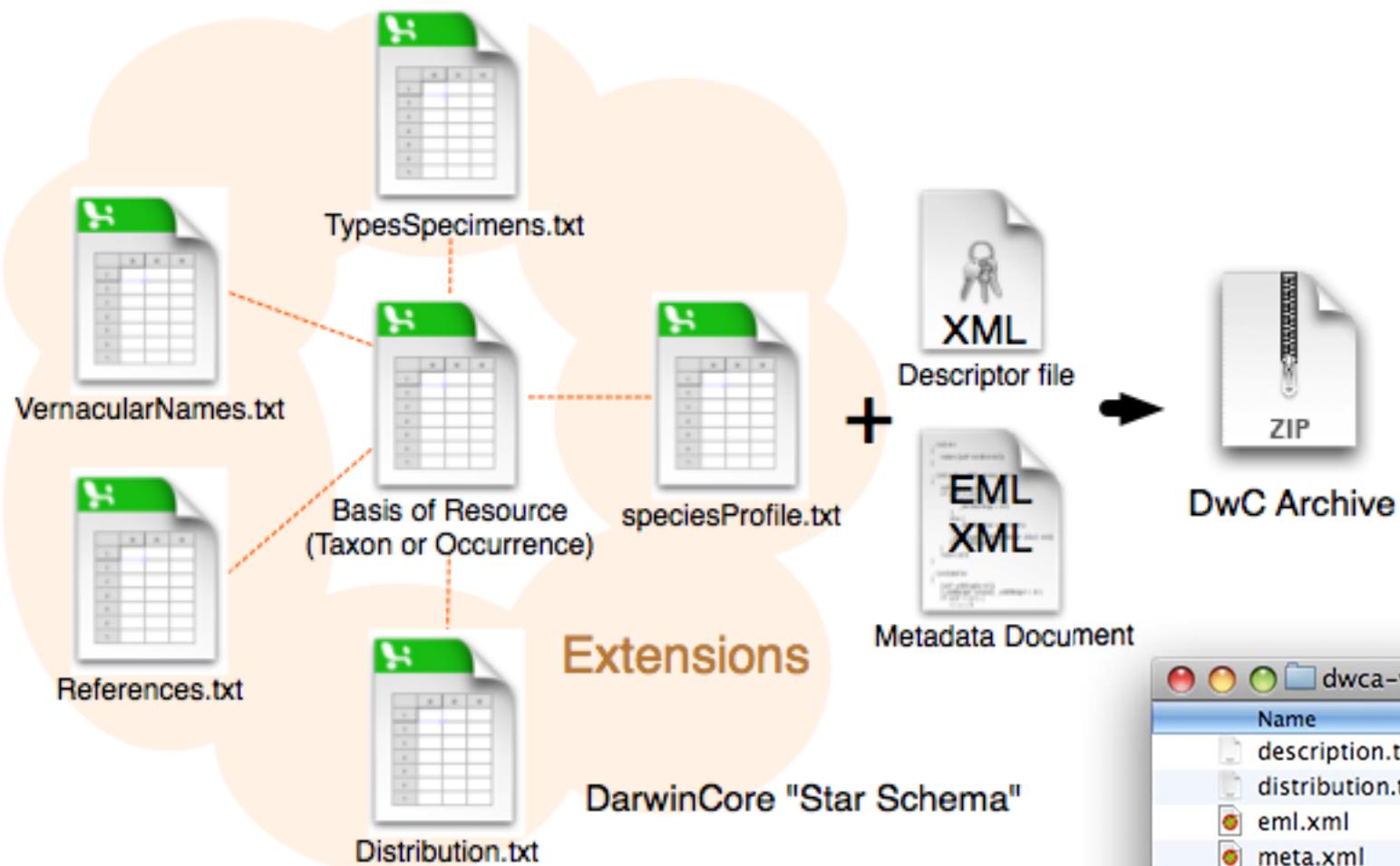
# Standardize

Different database systems

Darwin Core Archives

[bit.ly/DarwinCore](http://bit.ly/DarwinCore)

## Darwin Core Archive Components



# Publish

Make available online

GBIF Integrated Publishing Toolkit (IPT)

[data.canadensys.net/ipt](http://data.canadensys.net/ipt)



## Ouellet–Robert entomological collection (QMOR)

The Ouellet–Robert entomological collection (QMOR) is one of the larger Canadian university entomological collections and the second largest in Quebec. It comprises 1.5 million specimens, covering more than 20,000 species. Aquatic insects from many regions of the world are particularly well-represented. This dataset includes all 38,295 digitized specimens from the collection (192,000+ individuals), representing the orders Odonata, Trichoptera and Ephemeroptera.

### Summary

Keywords QMOR; Ouellet–Robert entomological collection; Collection entomologique Ouellet–Robert; Université de Montréal; Canadensys; Canada; collection; specimens; entomology

Resource eng

Language

Last Version 2 from Oct 14, 2011

Publication

Darwin Core [download](#), 38,295 records

Archive

EML [download](#)

RTF [download](#)

GBIF [ada5d0b1-07de-4dc0-83d4-e312f0fb81cb](#)

Registration

Organisation Université de Montréal Biodiversity Centre

Endorsing Canada  
Node

### External Links

Resource Homepage <http://www.biodiversite.umontreal.ca/collection-entomologique-ouellet-robert?lang=en>

[Download dataset](#)



[Download metadata  
as EML](#)



[Download metadata  
as RTF](#)



feedback



## Ouellet–Robert entomological collection (QMOR)

This is the overview page for the *Ouellet–Robert entomological collection (QMOR)* resource. Please start by filling in at least the mandatory metadata. Then you can upload and map source data to generate and publish a Darwin Core archive. Published resources can be registered with the GBIF Network. Registered resources can be removed, but they cannot be reverted to a private state.

### Metadata

[Edit](#)

The Ouellet–Robert entomological collection (QMOR) is one of the larger Canadian university entomolo...

**Keywords** QMOR; Ouellet–Robert entomological collection; Collection entomologique Ouellet–Robert; Un...

**Taxonomic Coverages** Odonata, Trichoptera, Ephemeroptera

**Geographic Coverage** Global coverage (except Antarctica). Over 90% of the specimens are collected in Canada, of ...

[feedback](#)

### Source Data

[Choose File](#) No file chosen

[Clear](#)[Connect to DB](#)

Your data sources for generating a Darwin Core Archive. You can upload delimited text files (csv, tab, and files using any other delimiter) either directly or compressed (zip or gzip). To (re)upload a file, please select the local file then click "Add".

Alternatively, you can configure *SQL views* to databases in your local network. To create a new SQL source, please click "Connect to DB" without any file chosen.

qmor-identifications [file] 6.4 MB, 38,937 rows, 20 columns. 14/10/11 [Edit](#)

qmor-occurrences [file] 19.2 MB, 38,295 rows, 67 columns. 14/10/11 [Edit](#)

### Darwin Core Mappings

[Darwin Core Occurrence](#) [Add](#)

Your mapping between the source data and Darwin Core terms.

Darwin Core Occurrence 66 terms mapped to qmor-occurrences [Edit](#)

Darwin Core Identification History 18 terms mapped to qmor-identifications [Edit](#)



datasets

manage resources

administration

## Basic Metadata: *Ouellet-Robert entomological collection (QMOR)*

You must fill in at least these basic metadata before you can make this resource public.

**For each contact you must supply at least a last name, a position, or an organisation. Title and Description are required.**

Title

Description

The Ouellet-Robert entomological collection (QMOR) is one of the larger Canadian university entomological collections and the second largest in Quebec. It comprises 1.5 million specimens, covering more than 20,000 species. Aquatic insects from many regions of the world are particularly well-represented. This dataset includes all 38,295 digitized specimens from the collection (192,000+ individuals), representing the orders Odonata, Trichoptera and Ephemeroptera.

Metadata Language

English

Resource Language

English

Subtype

specimen resource

### Resource Contact

First Name

Louise

Last Name

Cloutier

Position

Coordonnatrice des collections

Organisation

Université de Montréal

Address

City

▶ Basic Metadata

Geographic Coverage

Taxonomic Coverages

Temporal Coverages

Other Keywords

Associated Parties

Project Data

Sampling Methods

Citations

Collection Data

External links

Additional Metadata

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## Darwin Core Occurrence

The category of information pertaining to evidence of an occurrence in nature, in a collection, or in a dataset (specimen, observation, etc.).

Link: <http://rs.tdwg.org/dwc/terms/index.htm#Occurrence>

[back to resource overview page](#)

### Mapping Source qmor-occurrences

For each property you can assign a dynamic value taken from the specified column of your data source qmor-occurrences or provide a fixed, static value that is used for all records.

feedback

[Hide Unmapped Fields](#)

occurrenceID



occurrenceID




The column in your source that holds a unique key for every record/row, also known as the "core id". If you want to map other sources, this identifier is required and will be used to link your source rows together.

*Source Sample : 1 | 2 | 3 | 4 | 5*

Filter






You can define a filter to exclude records from the generated archive. Specify the criterion that matches the records to be included.

[Save](#)

[Delete](#)

[Cancel](#)

[Record Level](#) [Occurrence](#) [Event](#) [Location](#) [GeologicalContext](#) [Identification](#) [Taxon](#)

[Record Level](#)

# Download

Per dataset

Not very flexible

[Download dataset](#)



# Aggregate

Can be done by anyone

Global Biodiversity Information Facility

[www.gbif.org](http://www.gbif.org)

**313 mil. records**

Map shows insects in GBIF

[eol.org/pages/344/maps](http://eol.org/pages/344/maps)

**EDITORS...**

[Edit](#)

**Keywords** QMOR; Ouellet–Robert entomological collection; Collection entomologique Ouellet–Robert; Un...

**Taxonomic Coverages** Odonata, Trichoptera, Ephemeroptera

**Geographic Coverage** Global coverage (except Antarctica). Over 90% of the specimens are collected in Canada, of ...

**Source Data**

Choose File  No file chosen

[Clear](#) [Connect to DB](#)

Your data sources for generating a Darwin Core Archive. You can upload delimited text files (csv, tab, and files using any other delimiter) either directly or compressed (zip or gzip). To (re)upload a file, please select the local file then click "Add".

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qmor-identifications [file] 6.4 MB, 38,937 rows, 20 columns. 14/10/11 [Edit](#)

qmor-occurrences [file] 19.2 MB, 38,295 rows, 67 columns. 14/10/11 [Edit](#)

**Darwin Core Mappings**

Darwin Core Occurrence [Add](#) Darwin Core Occurrence 66 terms mapped to qmor-occurrences [Edit](#)

Darwin Core Identification History 18 terms mapped to qmor-identifications [Edit](#)



# Registration from IPT

**Visibility *Registered***

[Update Registration](#)

This public resource is registered with GBIF. To change this status you must delete the entire resource and contact the [GBIF Help Desk](#).

**Resource Key** ada5d0b1-07de-4dc0-83d4-e312f0fb81cb **GBRDS**

**Organisation** Université de Montréal Biodiversity Centre

**Organisation Contact** Peter Desmet, peter.desmet@umontreal.ca

**Organisation Key** ff7bd5db-b724-4932-b496-10ea298851f9

**Endorsing Node** Canada

**Published Release**

[Publish](#)

When publishing a new release, a new EML version and a Darwin Core Archive (DwC-A) will be created.  
A DwC-A bundles all data sources with mappings and metadata in one zipped archive.

Last Publication Version 2 from 14/10/11 Publication Log

# Download

Explore and search across datasets

[data.gbif.org](https://data.gbif.org)



## Genus: **Bombus** Latreille, 1802

Bumble Bees

»Kingdom: Animalia »Phylum: Arthropoda »Class: Insecta »Order: Hymenoptera »Superfamily: Apoidea »Family: Apidae »Genus: *Bombus*

### Actions for *Bombus*

**Explore:** Occurrences (Over 1,000 records) Names and classification

**List:** Countries with occurrences Datasets with occurrences

**Download:** Darwin Core records One-degree cell density overlay for Google Earth Placemarks for Google Earth (limit 10,000)

### Names and classification

According to Catalogue of Life: 2011 Annual Checklist: Species 2000 & ITIS Catalogue of Life Hierarchy, Edition 1 (2007)

Name *Bombus*

Classification »Kingdom: Animalia »Phylum: Arthropoda »Class: Insecta »Order: Hymenoptera »Superfamily: Apoidea »Family: Apidae »Genus: *Bombus*

Status Accepted name

Record URL 2422381

Globally unique identifier urn:lsid:catalogueoflife.org:taxon:d98377c4-29c1-102b-9a4a-00304854f820:col20101221

Globally unique identifier urn:lsid:catalogueoflife.org:taxon:d98377c4-29c1-102b-9a4a-00304854f820:col20101221

Feedback Feedback to Catalogue of Life: 2011 Annual Checklist on the classification of *Bombus*

Please note that this feedback reaches the publisher of the nomenclatural (name-related) information. If your feedback concerns specimens or observations, please use the feedback link from the Occurrences page instead.

### Type specimens

Catalogue Number	Type Status	Typified Name	Data Publisher	Dataset
HYME.0131.4	syntype		NLBIF	Zoological Museum Amsterdam, University of Amsterdam (NL) - Hymenoptera_Bombidae_Types
40004				

Collect  
Prepare  
Digitize  
Standardize  
Publish  
Aggregate  
Download  
Use

# Complete workflow

Standardize, publish, register, available  
Since 2011, thanks to IPT!



# Checklists

Data about taxa (vs specimens)

Now also supported by

DwC-A, GBIF & IPT

# VASCAN

Database of Vascular Plants of Canada

[data.canadensys.net/vascan](http://data.canadensys.net/vascan)



## Name search

[View Details](#) | [Edit](#) | [Delete](#)

Search

Welcome to the Database of Canadian Vascular Plants (VASCAN). Search for any scientific or vernacular name. A search on "arte" will return "Artemisia", but not "Two-parted sedge". Use "Achnella" to search for hybrids like "*×Achnella*". Want to search by distribution instead? Use the checklist builder.

## Name search

## Checklist builder

## About

[Download](#)

feedback



Sugar maple is a vernacular name for:

## Acer saccharum

**ACC** *Acer saccharum* Marshall is an accepted species name sensu FNA Ed. Comm., in prep. f.

### Vernacular names

**ACC** érable à sucre

Darbyshire et al., 2000

**SYN** érable franc

Marie-Victorin, 1995

**SYN** érable franche

Marie-Victorin, 1995

**ACC** sugar maple

Farrar, 1996

**SYN** hard maple

Farrar, 1996

**SYN** rock maple

Farrar, 1996

### Synonyms

**SYN** *Acer nigrum* subsp. *saccharophorum* (K. Koch) R.T. Clausen

FNA Ed. Comm., in prep. f

**SYN** *Acer saccharophorum* K. Koch

FNA Ed. Comm., in prep. f

**SYN** *Acer saccharum* Marshall subsp. *saccharum*

**SYN** *Acer saccharum* Marshall var. *saccharum*

### Distribution

Map view List view

**NAT** NATIVE **INT** INTRODUCED **EPH** EPHEMERAL **EXC** EXCLUDED **EXT** EXTIRPATED  
? DOUBTFUL - ABSENT



Download map as a [PDF](#) or [CSV](#) file

Name search

Checklist builder

About

Download

See the taxon page  
for this name 

Print this page 

## Checklist builder

Choose your selection criteria 

Choose your display criteria 

Plants from the following group:

- Select group -

Plants that occur in any of the following regions:

Canada

Pacific British Columbia

Prairies Alberta   
Saskatchewan   
Manitoba

Central Ontario   
Quebec

Atlantic New Brunswick   
Prince Edward Island   
Nova Scotia   
Newfoundland   
Labrador   
Saint Pierre and Miquelon

Arctic Yukon   
Northwest Territories   
Nunavut   
Greenland

With the following distribution status(es):

NAT NATIVE  INT INTRODUCED  EPH EPHEMERAL  EXC EXCLUDED  EXT EXTRIPATED  DOU DOUBTFUL

Plants with the habit: Tree



Create your checklist

Results: 161

Rank	Scientific name	BC	AB	SK	MB	ON	QC	NB	PE	NS	NL-	NL-	SM	YT	NT	NU	GL
		N	L														
Species	<i>Abies balsamea</i> Tree	-	NAT	-	-	-	-										
Species	<i>Acer xfreemanii</i> Tree	-	-	-	-	-	NAT	-	-	-	-	-	-	-	-	-	-
Species	<i>Acer campestre</i> Tree	-	-	-	-	-	INT	-	-	-	-	-	-	-	-	-	-
Species	<i>Acer negundo</i> Tree	INT	NAT	NAT	NAT	NAT	INT	INT	INT	INT	-	-	-	INT	INT	-	-
Species	<i>Acer nigrum</i> Tree	-	-	-	-	NAT	NAT	-	-	-	-	-	-	-	-	-	-

Name search

Checklist builder

About

Download

Download list as a DarwinCore Archive 

Download list as a text file 

Print this page 

feedback



## Database of Vascular Plants of Canada (VASCAN)

VASCAN is the Database of Vascular Plants of Canada (<http://data.canadensys.net/vascan>). It is a comprehensive list of all vascular plants reported in Canada, Greenland (Denmark) and Saint Pierre and Miquelon (France). VASCAN is literature-based, though recent additions are sometimes specimen-based. For every core taxon (species, subspecies or variety) we provide the accepted scientific name (Latin), the accepted French and English vernacular name, and their synonyms/alternatives in Canada. We indicate the distribution status (native, introduced, etc.) of the plant for each province or territory, and the habit (tree, shrub, herb or vine) of the plant in Canada. For reported hybrids (nothotaxa or hybrid formulas), we also provide the hybrid parents (not included in the dataset for technical reasons), except for introduced hybrids. All taxa are linked to a classification. We refer to a source for all name, classification and distribution information.

### Summary

Keywords	VASCAN; Université de Montréal; Canadensys; Canada; Greenland; Saint Pierre and Miquelon; checklist; taxonomy; synonymy; hybrids; vernacular names; English; French; distribution; provinces; habit
Resource Language	eng
Last Publication	Version 9 from Sep 26, 2011
Darwin Core Archive	<a href="#">download</a> , 23,662 records
EML	<a href="#">download</a>
RTF	<a href="#">download</a>
GBIF Registration	3f8a1297-3259-4700-91fc-acc4170b27ce
Organisation	Université de Montréal Biodiversity Centre
Endorsing Node	Canada

[Download dataset](#)[Download metadata as EML](#)[Download metadata as RTF](#)[feedback](#)

How can we help?

# Data hosting

Only registered IPT in Canada

Full attribution via registration

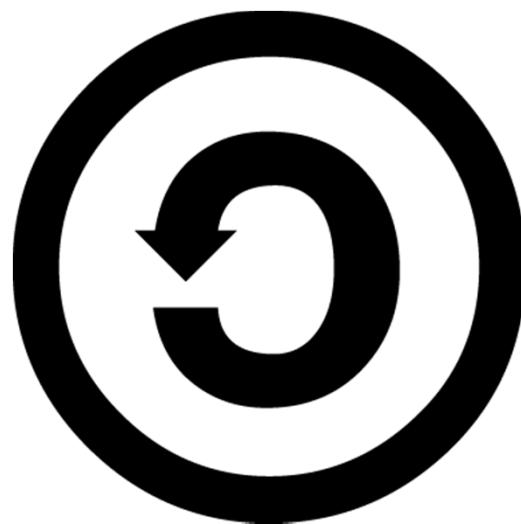
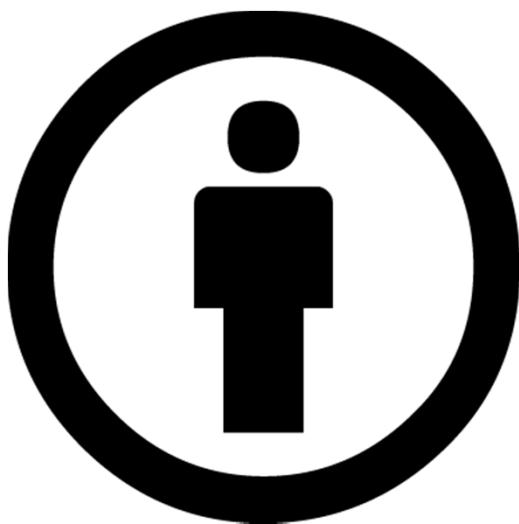
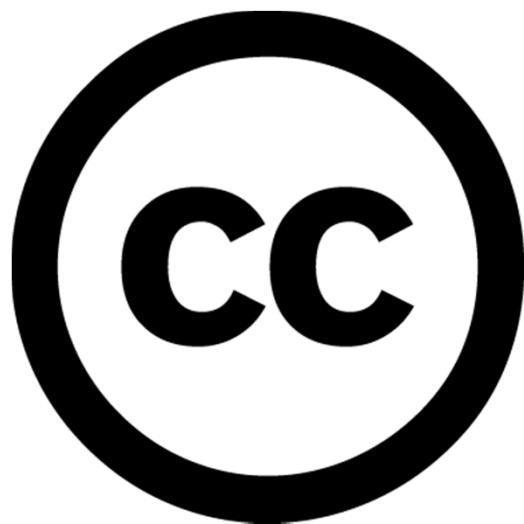
[data.canadensys.net/ipt](http://data.canadensys.net/ipt)

# Data

Available for use

More datasets coming soon

[data.canadensys.net](http://data.canadensys.net)





A network of Canadian biological collections

 Search projects

[Project Home](#) [Wiki](#) [Issues](#) **Source** [Administer](#)

[Checkout](#) [Browse](#) [Changes](#)

[Search Trunk](#)

[Request code review](#)

Source path: svn/

Directories

- svn
  - vascan-portal
    - branches
    - tags
  - trunk
    - doc
    - example
  - src
    - net
      - canadensys
        - dataportal
          - utils
        - vascan
          - config
          - downloads
          - predicates
          - servlet
          - utils
    - org
    - webapp
- wiki

Filename	Size	Rev	Date	Author
<a href="#">401.jsp</a>	7 bytes	r46	Oct 13, 2011	christiangendreau
<a href="#">404.ftl</a>	697 bytes	r46	Oct 13, 2011	christiangendreau
<a href="#">404.jsp</a>	176 bytes	r66	Today (93 minutes ago)	christiangendreau
<a href="#">about.ftl</a>	3.6 KB	r66	Today (93 minutes ago)	christiangendreau
<a href="#">about.jsp</a>	2.8 bytes	r66	Today (93 minutes ago)	christiangendreau
<a href="#">checklist.ftl</a>	16.5 KB	r66	Today (93 minutes ago)	christiangendreau
<a href="#">checklist.jsp</a>	10.9 KB	r66	Today (93 minutes ago)	christiangendreau
<a href="#">download.ftl</a>	1.7 KB	r66	Today (93 minutes ago)	christiangendreau
<a href="#">download.jsp</a>	1.4 KB	r66	Today (93 minutes ago)	christiangendreau
<a href="#">index.ftl</a>	312 bytes	r63	Nov 4 (2 days ago)	christiangendreau
<a href="#">index.jsp</a>	283 bytes	r66	Today (93 minutes ago)	christiangendreau
<a href="#">removal.ftl</a>	7.2 KB	r66	Today (93 minutes ago)	christiangendreau
<a href="#">removal.jsp</a>	25.9 KB	r66	Today (93 minutes ago)	christiangendreau
<a href="#">robot.txt</a>	25 bytes	r47	Oct 13, 2011	christiangendreau
<a href="#">search.ftl</a>	2.8 KB	r66	Today (93 minutes ago)	christiangendreau
<a href="#">search.jsp</a>	2.7 KB	r66	Today (93 minutes ago)	christiangendreau
<a href="#">search.html</a>	207 bytes	r66	Nov 4 (2 days ago)	christiangendreau

Open source  
VASCAN portal code  
Editor code coming soon  
[code.google.com/p/canadensys](http://code.google.com/p/canadensys)

Your project is using approximately 26.4 MB out of 4096 MB total quota.

You can [reset this repository](#) so that svnsync can be used to upload existing code history.

What we want

# More data

It's out there!

NSERC proposal submitted  
to support more of it

## **Record-level Terms**

dcterms:type | dcterms:modified | dcterms:language | dcterms:rights | dcterms:rightsHolder | dcterms:accessRights | dcterms:bibliographicCitation | dcterms:references

institutionID | collectionID | datasetID | institutionCode | collectionCode | datasetName | ownerInstitutionCode | basisOfRecord | informationWithheld | dataGeneralizations | dynamicProperties

## Occurrence

occurrenceID | catalogNumber | occurrenceRemarks | recordNumber | recordedBy | individualID | individualCount | sex | lifeStage | reproductiveCondition | behavior | establishmentMeans | occurrenceStatus | preparations | disposition | otherCatalogNumbers | previousIdentifications | associatedMedia | associatedReferences | associatedOccurrences | associatedSequences | associatedTaxa

## Event

eventID | samplingProtocol | samplingEffort | eventDate | eventTime | startDayOfYear | endDayOfYear | year | month | day | verbatimEventDate | habitat | fieldNumber | fieldNotes | eventRemarks

## dcterms:Location

locationID | higherGeographyID | higherGeography | continent | waterBody | islandGroup | island | country | countryCode | stateProvince | county | municipality | locality | verbatimLocality | verbatimElevation | minimumElevationInMeters | maximumElevationInMeters | verbatimDepth | minimumDepthInMeters | maximumDepthInMeters | minimumDistanceAboveSeaLevelInMeters | maximumDistanceAboveSeaLevelInMeters | locationAccordingTo | locationRemarks | verbatimCoordinates | verbatimLatitude | verbatimLongitude | verbatimCoordinateSystem | verbatimRS | decimalLatitude | decimalLongitude | geodeticDatum | coordinateUncertaintyInMeters | geodeticPrecision | pointRadiusSpatialFit | pointWKT | footprintRS | footprintSpatialFit | georeferencedBy | georeferencedDate | georeferenceProtocol | georeferenceSources | georeferenceVerificationStatus | georeferenceRemarks

## GeologicalContext

geologicalContextID | earliestEonOrLowestErathem | latestEonOrHighestErathem | earliestEraOrLowestErathem | latestEraOrHighestErathem | earliestPeriodOrLowestSystem | latestPeriodOrHighestSystem | earliestEpochOrLowestSeries | latestEpochOrHighestSeries | earliestAgeOrLowestStage | latestAgeOrHighestStage | lowestBiostratigraphicZone | highestBiostratigraphicZone | lithostratigraphicTerms | group | formation | member | bed

## Identification

identificationID | identifiedBy | dateIdentified | identificationReferences | identificationVerificationStatus | identificationRemarks | identificationQualifier | typeStatus

## Taxon

taxonID | scientificNameID | acceptedNameUsageID | parentNameUsageID | originalNameUsageID | nameAccordingToID | namePublishedInID | taxonConceptID | scientificName | acceptedNameUsage | parentNameUsage | originalNameUsage | nameAccordingTo | namePublishedIn | namePublishedInYear | higherClassification | kingdom | phylum | class | order | family | genus | subgenus | specificEpithet | infraspecificEpithet | taxonRank | verbatimTaxonRank | scientificNameAuthorship | vernacularName | nomenclaturalCode | taxonomicStatus | nomenclaturalStatus | taxonRemarks

## Auxiliary Terms

### ResourceRelationship

resourceRelationshipID | resourceID | relatedResourceID | relationshipOfResource | relationshipAccordingTo | relationshipEstablishedDate | relationshipRemarks

# Darwin Core Archives

## The format war is over

# Collaboration

CBIF, NatureServe Canada, Canadensys

With other organizations

Between data holders and users

# National coordination

[www.canadensys.net/ottawa-2011](http://www.canadensys.net/ottawa-2011)

# 2-way communication

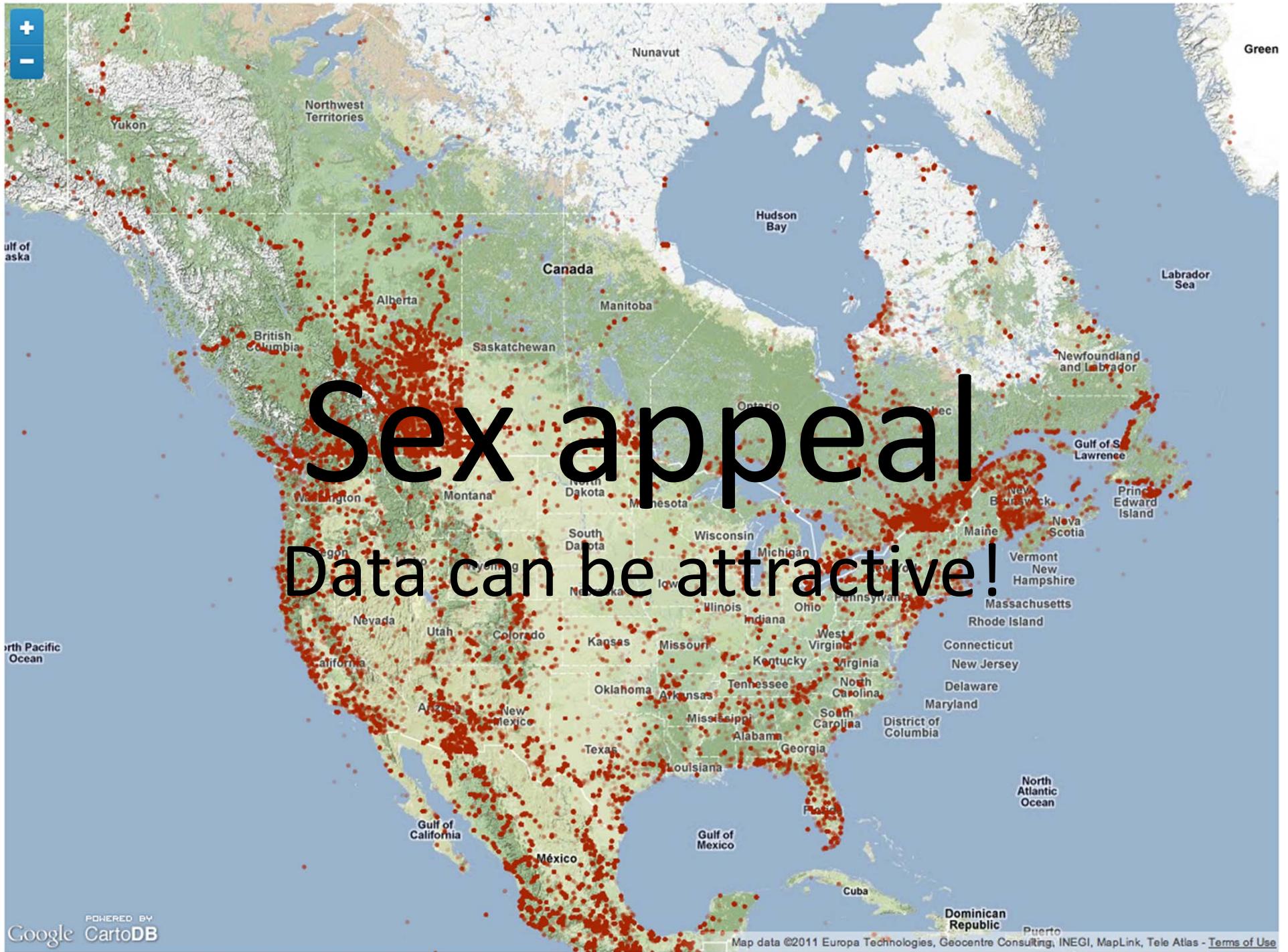
Links back to the data holder

Better citations

Persistent identifiers

# Training

Darwin Core can be overwhelming  
[bit.ly/AppleCore](https://bit.ly/AppleCore) for insects



# Thanks!

[www.canadensys.net](http://www.canadensys.net)

@canadensys

@peterdesmet

Peter Desmet & Anne Bruneau

